Focus North



Simon Middlemas OBE Focus North Independent Chair

Trudy Morris
Caithness Chamber of Commerce Chief Executive

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Who are Focus North?



Who are we?







We are a public/private sector informal partnership

"Partnerships are formed because they allow organisations to work together for mutual benefit, achieving something they can't do on their own"

Recap on Evolution



- Caithness and North Sutherland Regeneration Partnership est. 2007
- Remit then "To maintain, and if possible increase, the GDP of the Dounreay travel to work area by actively working to promote existing employment, encourage new employment, and promote the area as an attractive location to live and work"
- Review workshops engaging all partners and stakeholders; extensive consultation

New approach and rationale - remit

Focus North Strategic Operational Policy: 2023 - 2026

Driving the opportunities that shape *Our future*.

Our Core Values

Our Purpose

- Ambitious for Our future: Being creative and determined in exploiting the art of the possible in every opportunity.
- Being One team: Continuously building trus whilst respecting our differences, within an outside the Partnership.
- Planning as One Team: Being open and hone in envisioning our future by setting ambitious strategic objectives and goals, appropriately resourced to succeed
- Being proud to deliver: Do what we say we will do and hold each other to account; don't dither
 Deliver.
- Communicating as One: Shared consistent narrative, demonstrating a commitment to the importance and value of the Partnership.

3-Yr Vision

Our Partnership *makes the*difference by growing the economic prosperity of Our communities.

3-Yr Goals

- 1. Economic Growth
- 2. People/Communities
- 3. Partnership Effectiveness
- 4. Sustainability

Strategic Objectives

#1: Masterplan

Publish an agreed plan which is current, has measurable goals and time scales with identify owners.

#2: People

All partners provide relevant and empowered representatives supported by the full capability of their parent organisation

#3: Funding

ttract partner, public and private sector ivestment to deliver the masterplan.

#4: Impact

Deliver the masterplan, measure progress, and demonstrate results.

#5: Profile

Promote the region and the Partnership's objectives, activities, and impact.

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DRIVING OPPORTUNITIES
THAT SHAPE OUR FUTURE

New approach – working together

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Focus North Partnership Charter

Our Intent

To deliver sustainable economic opportunities in the North of Mainland Scotland.

- We recognise this region as an important and globally distinctive centre of opportunity.
- We will develop an ambitious masterplan, aligned to Partner goals, and suitably resource its delivery.
- · We will measure success based on agreed economic measures and community benefits.

Collaborate and Trust

To be a dynamic Partnership, committed to a common vision and shared goals.

- We will adapt Our Partnership in response to need and opportunity and do so with agility and efficiency.
- We commit to taking responsibility and accountability for our actions.
- · We value individual contributions towards collective strength.
- · We will be honest and transparent with each other.

Act as One team

To build trust and respect in all we do.

- Honouring our commitments to each other and our communities.
- Actively listening and understanding Our differences.
- · Aligning our priorities and playing to our strengths.
- · Deploying the right delivery resource to achieve success.

A clear and detailed charter outlining expectations of each other

Identity – why this name?

- Memorable
- States our intent don't look south for opportunities
- Geography counts. eg:
 - Renewable energy
 - Satellite launch trajectories
 - Peatlands
 - Highly skilled workforce
- It's a descriptive not prescriptive boundary for the region we operate in
- Its in the Just Transition sweet spot of Scot Gov



But we don't do everything...

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THAT SHAPE OUR FUTURE

We are not a development agency

What we do

- Successful, diversified economy
 - Inward investment
 - Support to established businesses and social enterprises need to define the limitations to this
 - Research and innovation
- The following relating to economic activity
 - Infrastructure physical, digital
 - Transportation capacity and connectivity
 - Skills generation, talent attraction, employability

What we don't do?

- Caithness Community Partnership and Sutherland Community Partnership cover the following
 - Local services
 - Transportation community
 - Community facilities
 - Housing
 - Education
 - Health and social care/wellbeing

The Masterplan



- This is a high level document outlining the opportunities we intend to pursue, and the key initiatives
- Find it on our website focusnorth.scot or by following the QR code at the various stalls.
- Links to Key Performance Indicators on
 - Economic Growth
 - People and Communities
 - Sustainability
 - Partnership Performance



The Masterplan - opportunities

- Renewable energy
 - Pentland offshore floating wind farm
 - West of Orkney windfarm
 - Additional Scotwind sites near our coasts
 - supported by Scrabster and Wick Harbours.
 - The MeyGen Tidal stream generation array in the Pentland Firth expansion
 - 2 leading battery R&D and production companies AMTE and Denchi Power
 - Development of transmission, storage, load balancing and grid stabilisation infrastucture to help balance power production and demand.
 - Hydrogen production 2,000 tonnes per annum being proposed at Gordonbush
 - Hydrogen hybrid aircraft are being trialled between Wick and Kirkwall in Orkney
 - Hydrogen hybrid trains are to be trialled between Wick and Thurso in 2024
 - Not to mention the fantastic opportunities that will arise as a result of the Greenport at Cromarty Firth



The Masterplan - opportunities

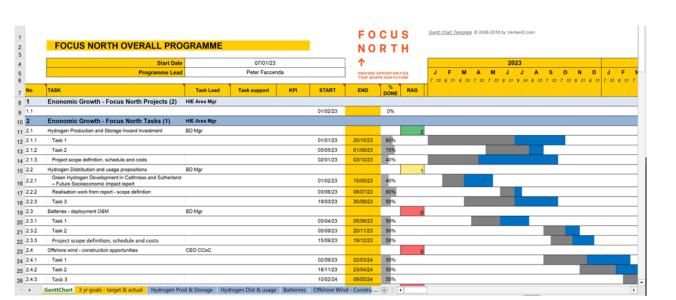
- The Space Industry
 - The Mhoine peninsula Sutherland Spaceport opening in 2024
 - A developing space cluster to attract supporting industries
- The Natural Environment
 - The Environmental Research institute, world class research into the natural environment, including the peatlands of the flow country
 - The Flow Country, internationally important carbon sink and hopefully future UNESCO World Heritage site during 2023
 - The Flow country finance initiative attracting ethical private investment in support of peatland restoration and management of this vital ecosystem.
- Existing Sectors:-
 - Nuclear decommissioning Dounreay is here for some time to come
 - A rich variety of other businesses



The programme

- Currently being developed
- Linking high level goals to delivery on the ground with:
 - Dates
 - Tasks and owners
 - Schedules
 - Milestones
- Showing
 - Partnership prospects
 - Partner and other business major projects and activities
 - Developing a story for delivering the economic growth and community benefits
- Will be published on our website
- Ask at the stall for more details





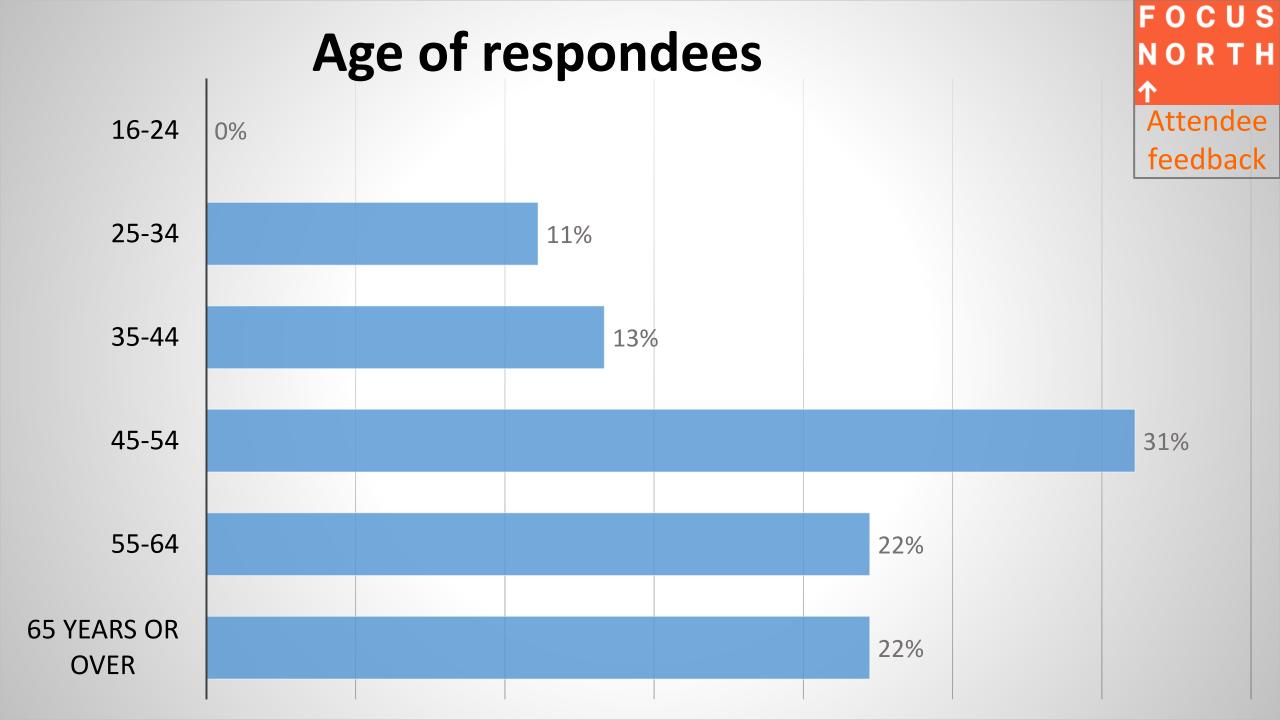
Community feedback



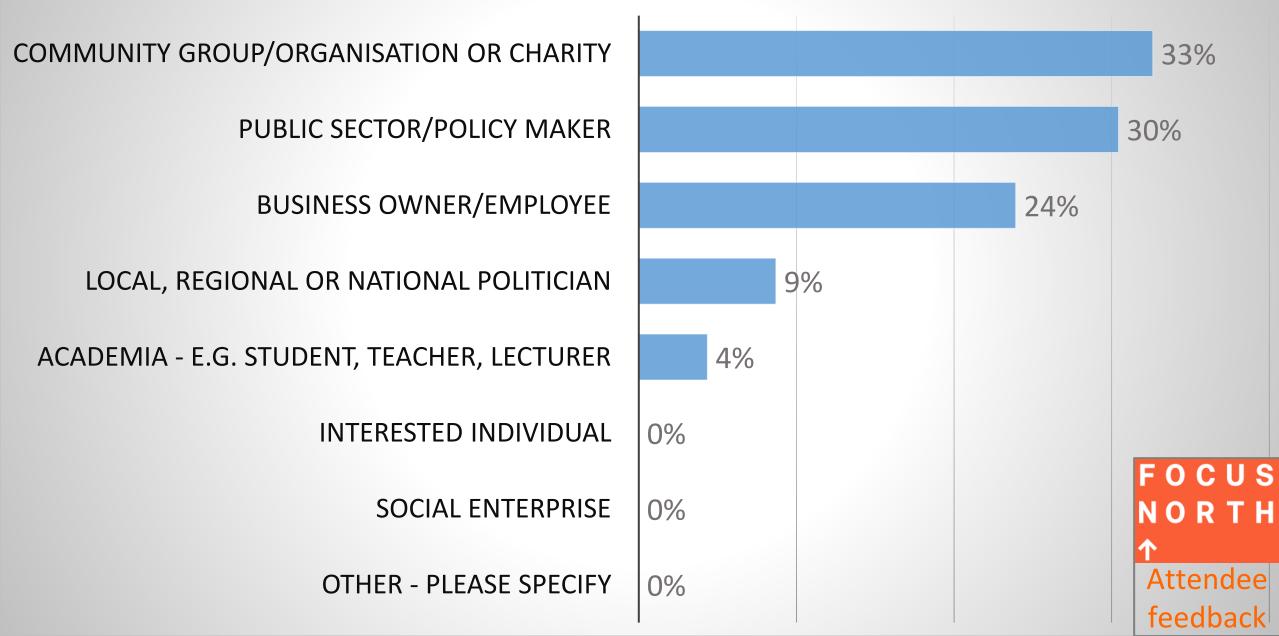
We've surveyed: -

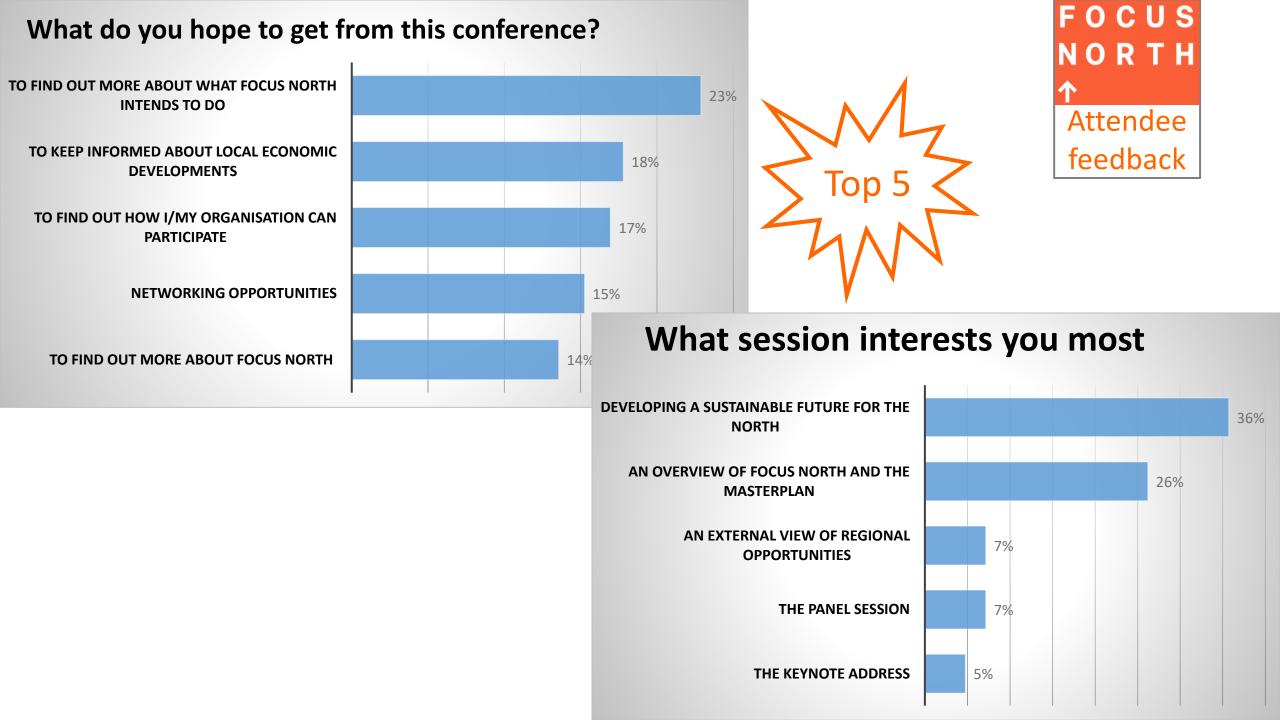
- You as attendees today
- Students at UHI North Highland
- School Students in the upper 3 years of the local High schools

Attendees home base (respondees) Elsewhere in Attendee Other - 0 Scotland feedback Elsewhere in the Highlands and Islands Sutherland Caithness



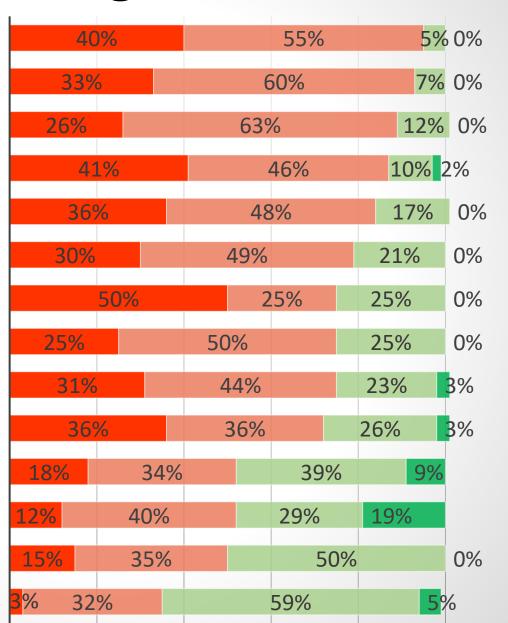
Respondees representing





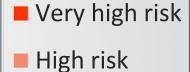
Risks to the region

DECLINING POPULATION THE UK/INTERNATIONAL COST OF LIVING CRISIS **ECONOMIC UNCERTAINTY** REGIONAL TRANSPORTATION LACK OF AFFORDABLE/APPROPRIATE HOUSING LACK OF SKILLED EMPLOYEES OTHER - PLEASE SPECIFY POOR BROADBAND CONNECTIVITY THE DECLINE OF THE REGION'S HIGH STREETS THE DECLINE OF DOUNREAY EMPLOYMENT CLIMATE CHANGE TRANSITION TO NET ZERO POOR MOBILE CONNECTIVITY LACK OF BUSINESS PREMISES



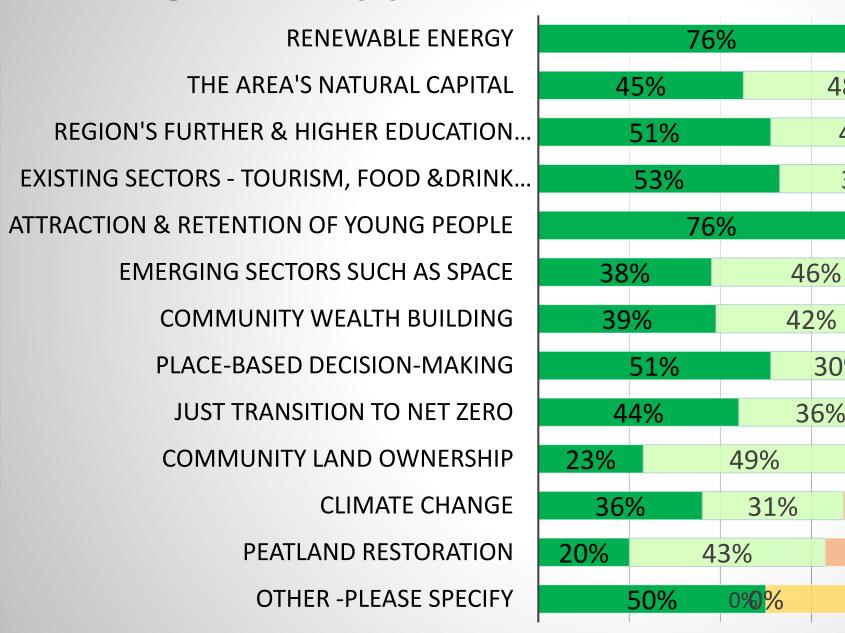
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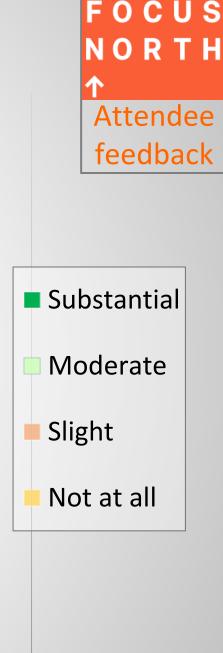
Attendee feedback



- Low risk
- No risk

Regional opportunities





19%

48%

41%

38%

30%

36%

2%2%

8% 0%

7% 0%

10% 0%

14% 3%

0%

0%

19%

19%

15% 5%

33% 5%

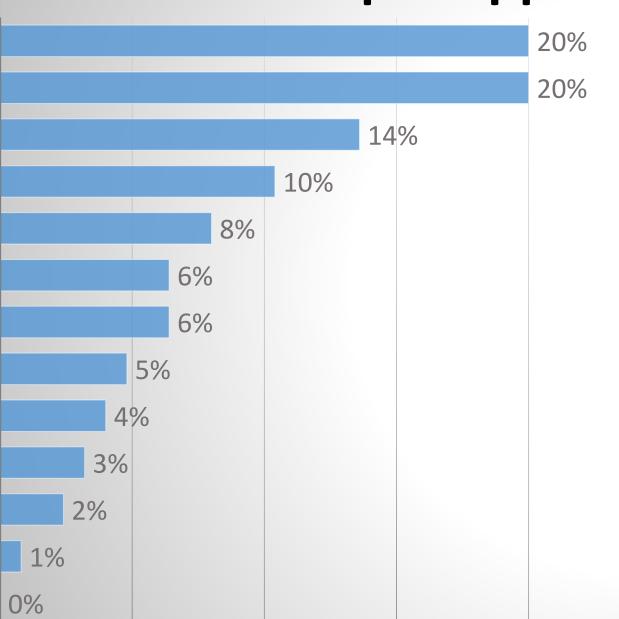
20% 9%

21% 13%

50%

12%10% 2%

Top 3 Opportunities



ATTRACTION/RETENTION OF YOUNG PEOPLE

RENEWABLE ENERGY

EMERGING SECTORS SUCH AS SPACE

EXISTING SECTORS - TOURISM, FOOD & DRINK...

REGION'S FURTHER & HIGHER EDUCATION OFFERING

COMMUNITY WEALTH BUILDING

PLACE-BASED DECISION-MAKING

JUST TRANSITION TO NET ZERO

THE AREA'S NATURAL CAPITAL

COMMUNITY LAND OWNERSHIP

PEATLAND RESTORATION

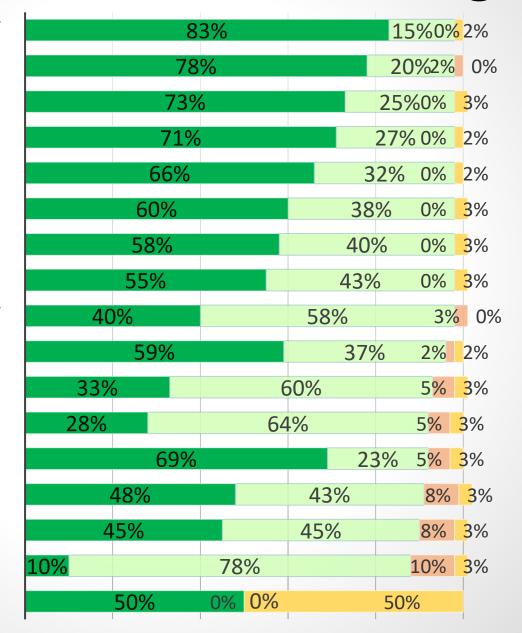
OTHER - PLEASE SPECIFY

CLIMATE CHANGE



Most important for an attractive region

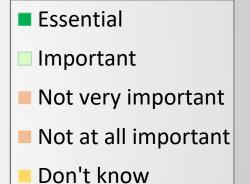
AVAILABILITY OF SUITABLE EMPLOYMENT IMPROVED TRANSPORT CONNECTIVITY GOOD BROADBAND CONNECTIVITY ACCESS TO GOOD HEALTHCARE AVAILABILITY OF AFFORDABLE HOUSING AFFORDABLE CHILDCARE PROVISION LOCAL BUSINESSES AND TRADES QUALITY OF LIFE NATURAL ENVIRONMENT AVAIL OF RIGHT HOUSING IN RIGHT PLACES SENSE OF COMMUNITY **ACCESS TO OUTDOOR ACTIVITIES** IMPROVED TRANSPORT INSIDE REGION **GOOD MOBILE CONNECTIVITY** RECREATIONAL / SOCIAL OPPORTUNITIES LOW LEVELS OF CRIME OTHER (PLEASE SPECIFY)



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Attendee

feedback



Conclusions

- Many of the challenges are longstanding and familiar
- The opportunities in front of us are once in a generation
- If we can mobilise to maximise these opportunities we can benefit our region



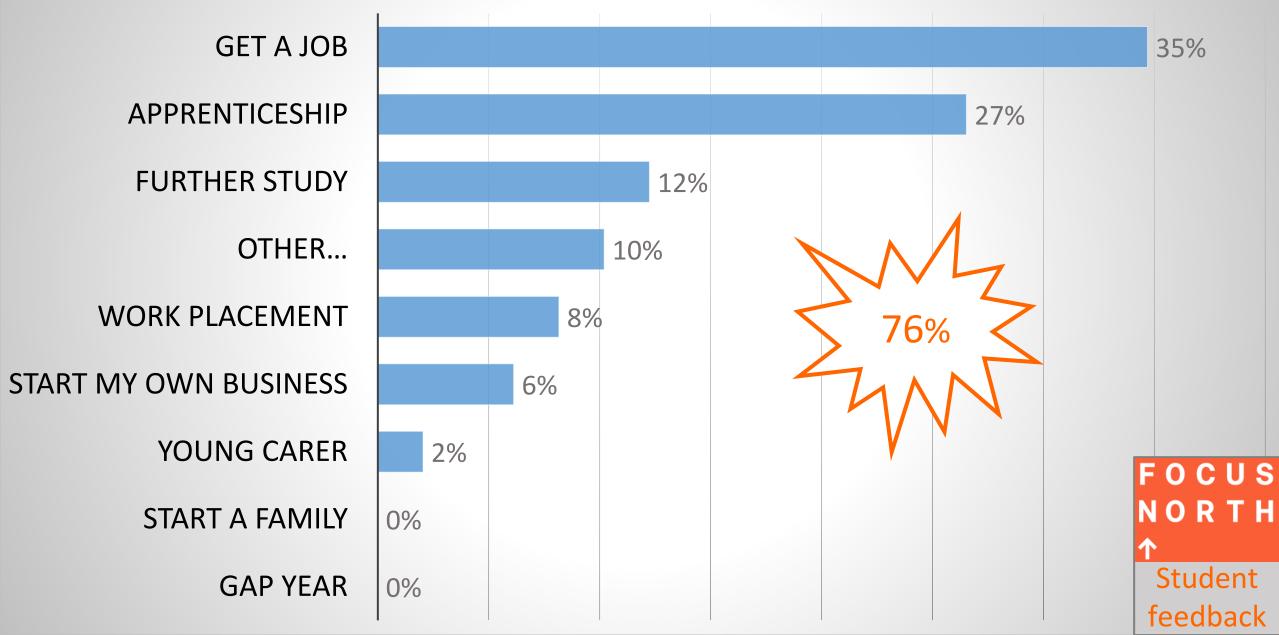
Attendee feedback



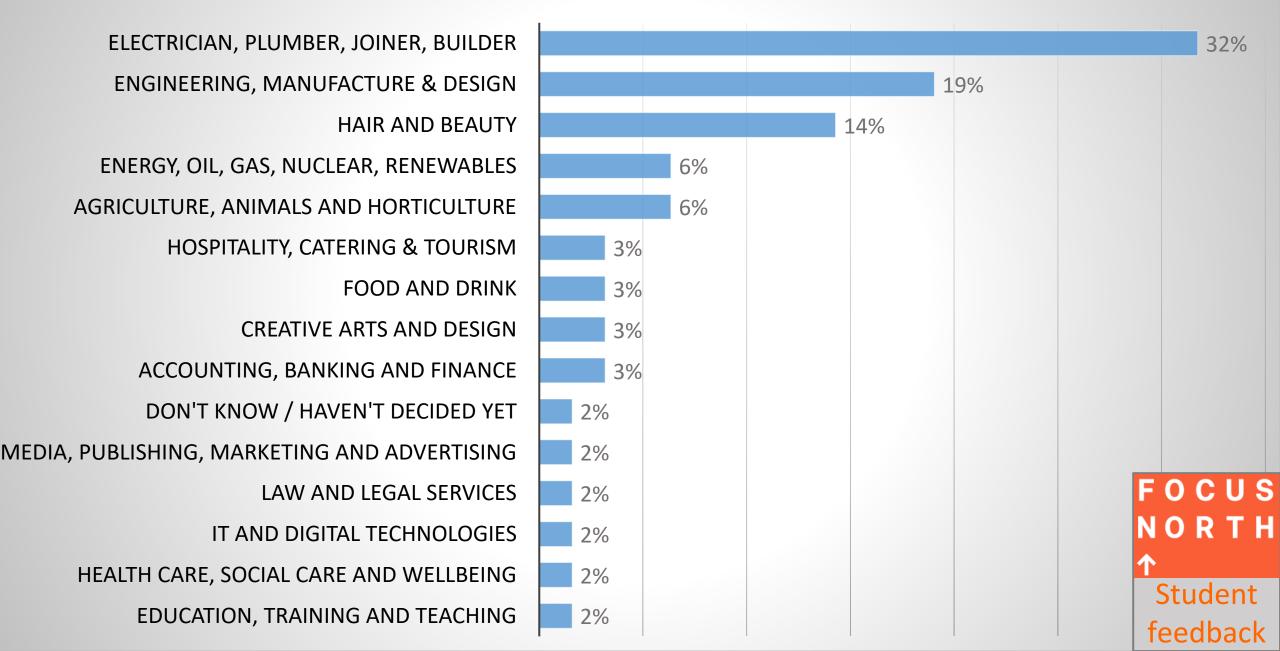
UHI North Highland student feedback

We asked local college students questions about their priorities and issues and how they saw their future in the area

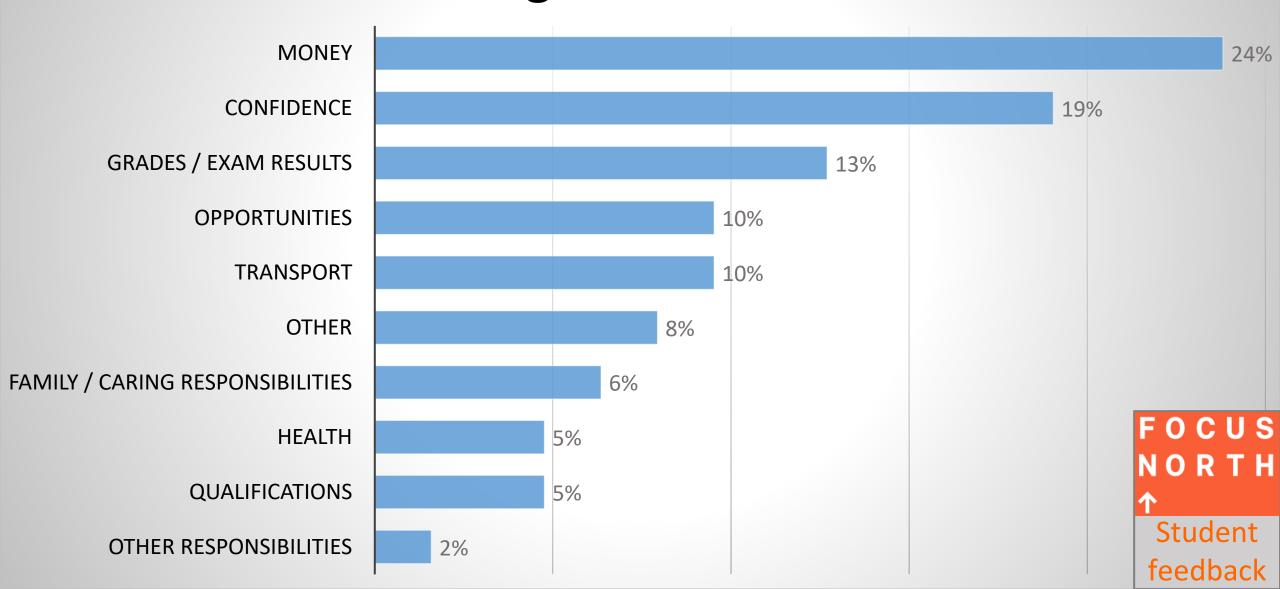
What next when you finish your studies?



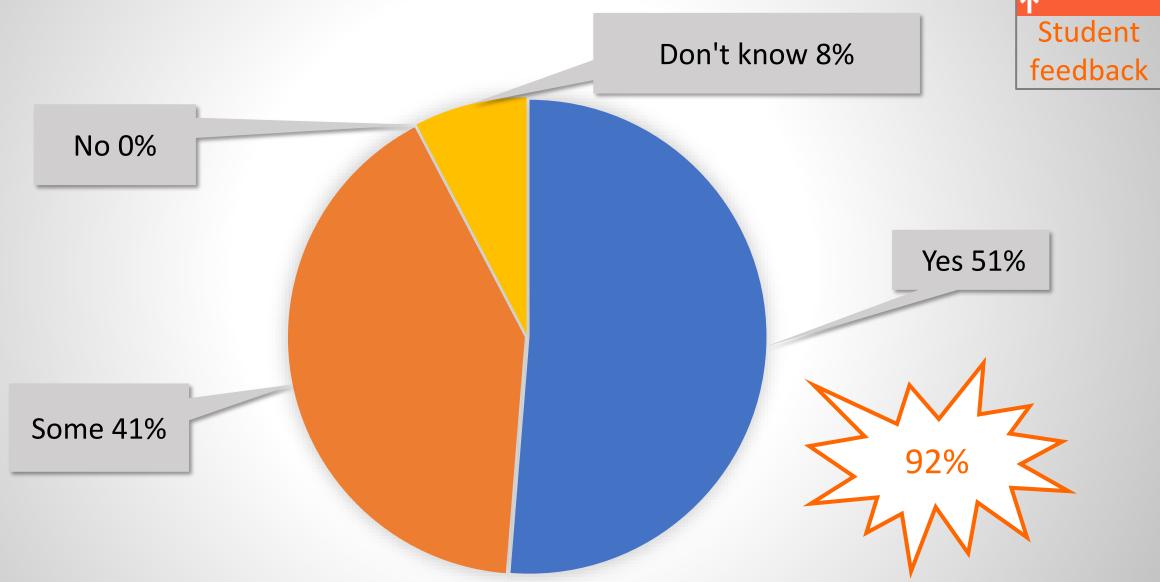
Where would you like to work?



What would stop you from achieving your goals?



Do you think what you want to do is available locally?



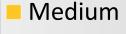
How important for your ideal job?



F O C U S N O R T H

Student feedback



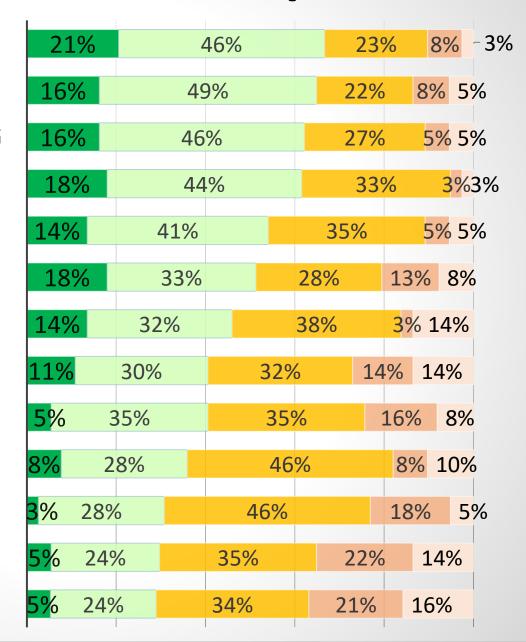






Caithness/North Sutherland is a place...

WHERE I FEEL SAFE WHERE I FEEL INCLUDED WITH A GOOD COLLEGE/UNIVERSITY OFFERING WHERE IT'S GOOD TO BRING UP A FAMILY WITH GOOD COMMUNITY SPIRIT I AM PROUD OF WITH GOOD HEALTHCARE WITH GOOD JOB OPPORTUNITIES AND CHOICES WITH GOOD MOBILE AND DIGITAL CONNECTIVITY THAT IS GOOD TO LIVE AS YOUNG PERSON WHERE YOUNG PEOPLE'S WANTS/NEEDS ARE MET WITH A GOOD TRANSPORT/TRAVEL NETWORK WHERE IT'S OKAY TO BE DIFFERENT



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Student
feedback



Where do you want to live?

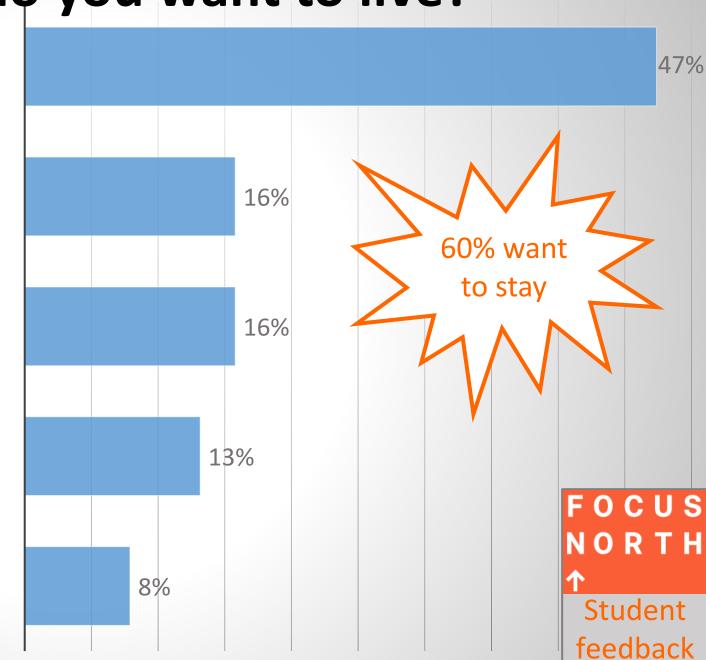
I WANT TO LIVE IN CAITHNESS / NORTH SUTHERLAND

I WANT TO LIVE SOMEWHERE ELSE

I WANT TO LEAVE BUT I DON'T THINK I CAN

I WANT TO STAY BUT I'M WORRIED ABOUT OPPORTUNITIES

I WANT TO LIVE SOMEWHERE ELSE AND THEN COME BACK



Conclusions



- Students want to work and believe there are opportunities for them to do so
- Unsurprisingly priorities for young people are different to those of previous working generations
- Barriers are perceived as being more personal than external
- Nearly 70% ultimately want to live and work in the area.



Young person survey

Trudy Morris
CEO Caithness Chamber of Commerce



160 Students from S4 - S6 in Thurso, Wick and Farr High Schools took part through Developing Young Workforce North Highland



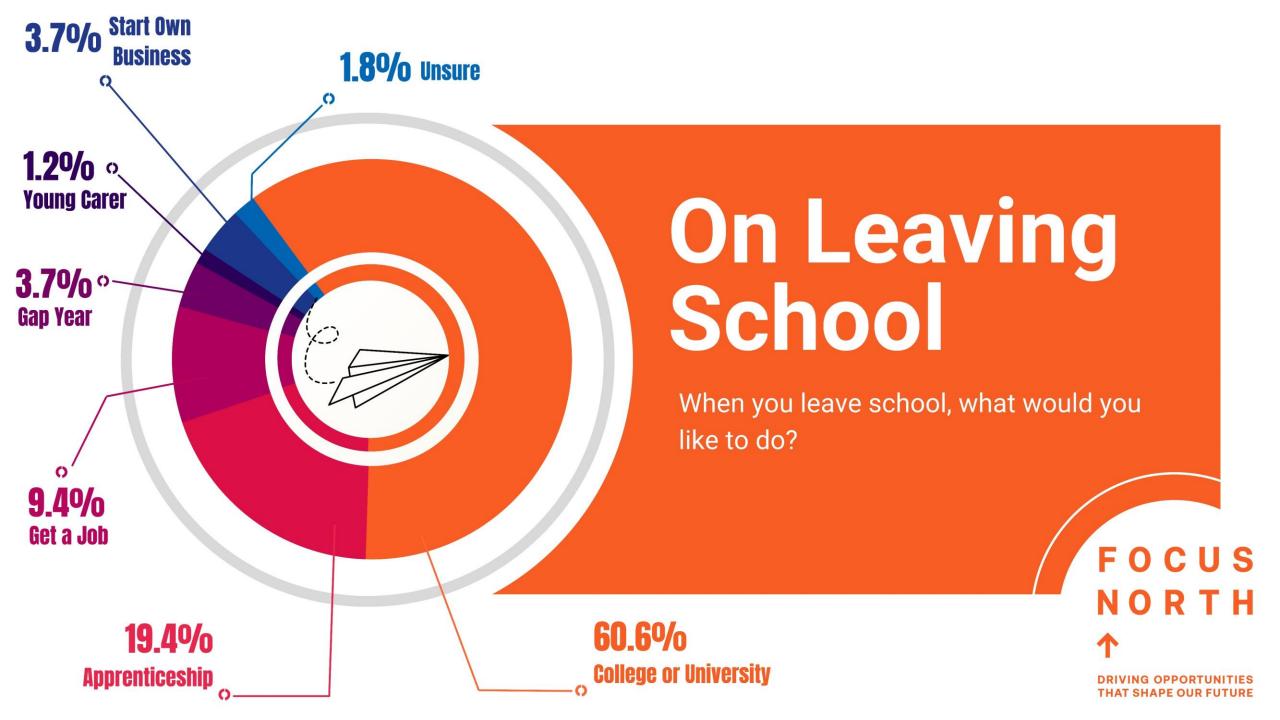


DYW

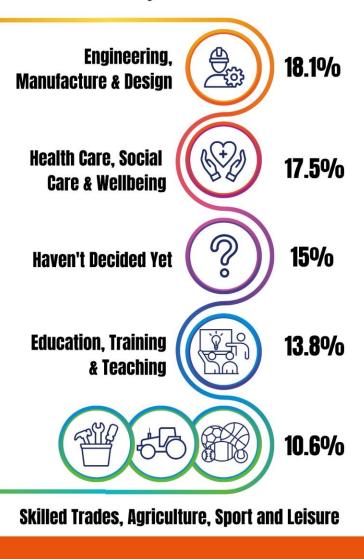
NORTH HIGHLAND

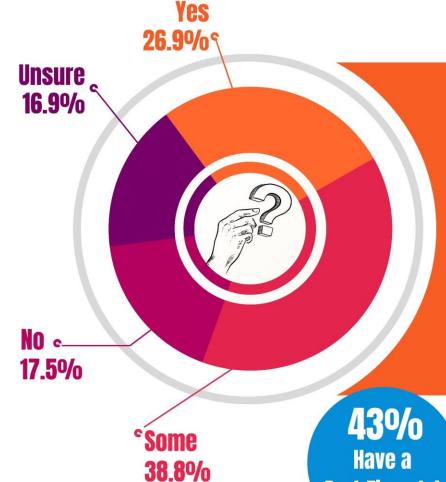
Developing the Young Workforce

DRIVING OPPORTUNITIES THAT SHAPE OUR FUTURE



When you leave education, where would you like to work?



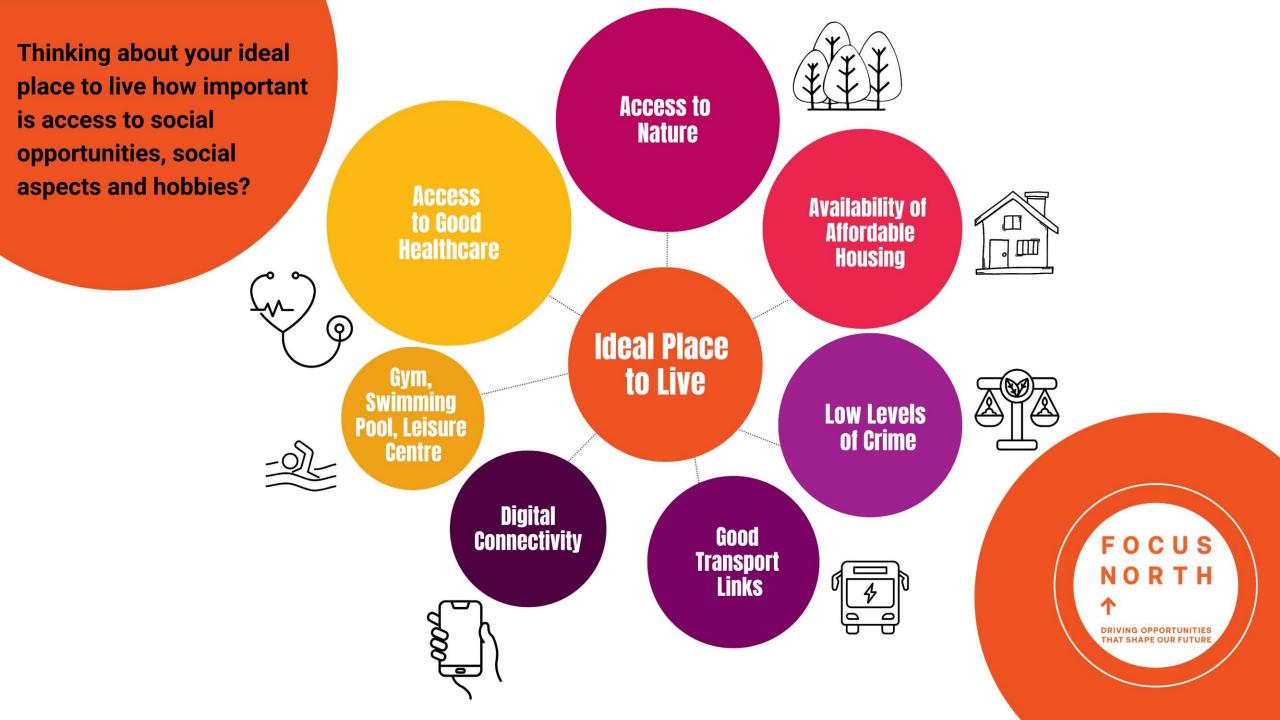


Future Employment

Do you think these opportunities are available to you in Caithness and North Sutherland?

Part-Time Job Want a Part-Time Job FOCUS
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...so here are my suggestions to you all



- This region is at the centre of future opportunities
- You can't change geography, the future is here
- Lets make our past benefit our future

So...

- Be bold tell your friends, families, constituents, everyone
- Be positive if we're not, don't expect anyone else to be
- Work together don't sit on the side-lines
- Combined, coordinated local action will make the difference

How do you get involved



- Start today, talk to us, talk to the people on the various stalls, find out what's going on, don't assume
- Find out about the opportunities at the trade stalls
- Fill out the feedback forms for the panel session this afternoon
- Talk with your representative on our Advisory Board chaired by Raymond Bremner
- Get in touch through our website focusnorth.scot
- Together we can make this work!



Coffee and stalls